Manchester's Cultural Impact Survey 2020/21

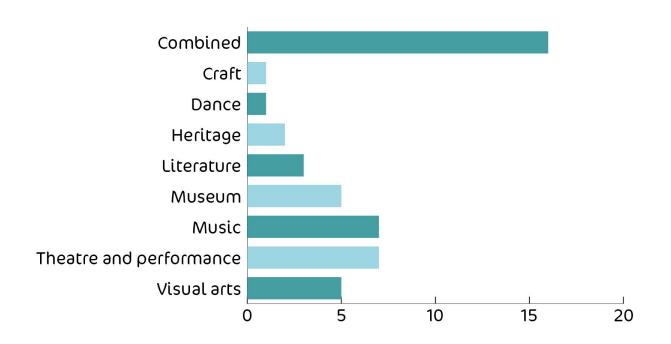


Overview

- An annual survey on the economic and social impact of Manchester's cultural organisations
- Open to all cultural partners based in Manchester or delivering most of their work in the city compulsory for Council-funded organisations
- Cultural Impact data creates a resource and an advocacy tool for the Council and the cultural sector
- This year's survey illustrates the impacts of the COVID-19 pandemic on the city's cultural sector from April 2020 to March 2021
- We cannot calculate economic impact or social value this year because pandemic restrictions mean that our usual methodology cannot be applied.

Organisations

Total number of organisations responding...





39 organisations responded to the survey both in 2019/20 and 2020/21. All of the percentage changes in the presentation are based on these 39 organisations

Funding and income

Funds raised (by sector)...

£

4,193,855Earned income

(includes ticket sales, retail, catering, membership, venue hire and consulting fees)

J 89%



9,767,175Private sector income

(includes sponsorship, donations, private trusts and foundations)

17%



19,863,869 MCC investment

(grants, contracts and operational)

1 28%



41,189,610Other public sector grants

(includes Arts Council, Heritage Lottery, Big Lottery and university grants)

1 7%



75,014,509Total combined income



Reach

Overall footfall at cultural venues was just over

383,160 194%

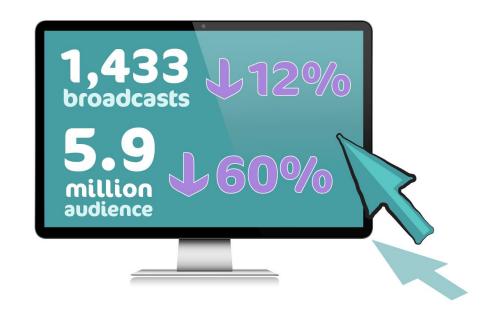


Reach



Digital Reach



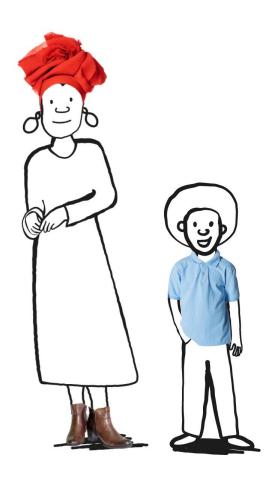


69% increase in the number of organisations creating digital artistic products

increase in the number of organisations broadcasting content

Engagement and participation

(including schools)



Volunteering

2,359 volunteers ↓ 26%
22,365 volunteer hours ↓ 87%
of which 17,215 hours were volunteered
by board members ↑ 62%



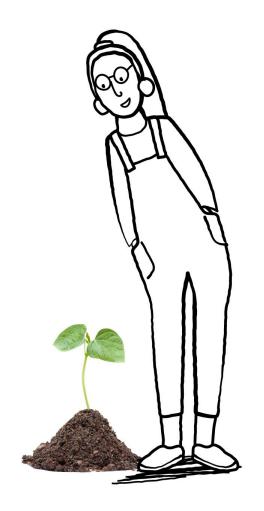
Carbon Literacy

434 employees across 30 organisations have received training in carbon literacy from an accredited trainer

33%
increase
in trained
employees



59%
increase
in organisations with trained employees



Zero Carbon

20 organisations (43%) have a Carbon Reduction Plan in place

Only using recycled costumes and props

Serving only vegetarian food at events.

A year of focus on climate and sustainability planned for 2022



Plus many more actions in place

Health and wellbeing

66% of organisations

delivered activities with a health and wellbeing focus

£1.57m was secured for health and wellbeing activities

Percentage of organisations delivering each type of activity with a health and wellbeing focus:

90% engagement and participation sessions

39% productions and commissions

32% therapeutic activity





Manchester Schools

Engaged with cultural organisations

68% 132%



Employment and skills

2,350 individual employees 1 3%

2,282 individual freelancers 18%

5 paid interns \$\dslant\$ 82%

12 apprentices 161%

277 work experience participants 159%



Employment and skills

of the organisations pay staff the Real Living Wage or higher

of the organisations are accredited Real Living Wage employers

Feedback

Each creative session gives me a boost for 3 or 4 days ... it stays with me ... then I look forward to the next one

I have become a voice where I was just an echo

They supported me when I felt so low and made me feel part of something

The project has made me believe more that I might have a future in the industry, in the way that prior to our sessions, it just felt like a dream that was out of reach